

## Information on a legacy to believe in

### 1. Speak with family members

Please share your wishes with your loved ones so they understand your intention to leave a gift to Uniting in your Will. While supporting those who are in need is a personal decision, it's important that your loved ones understand why you choose to do so.

### 2. Seek legal advice

For help matching your intentions and making sure your Will is valid, you might wish to seek legal advice. Our suggested Will wording is below and handy resource for your solicitor.

#### **Suggested Will Wording for your Solicitor.**

1, \_\_\_\_\_ of

\_\_\_\_\_ post code \_\_\_\_\_

I give and bequeath to Uniting (Victoria and Tasmania) Limited, **ABN 81 098 317 125** (or its legal successor), for its General Purposes <or state purpose>

the whole of my estate, or

\_\_\_\_ percentage of my estate, or

\_\_\_\_ percentage of the residue of my estate, or

the sum of \$\_\_\_\_, or

my shares in (insert description of publicly listed company/s), or

(Specific item/s)

and declare that the receipt by the Company's CEO, CFO, Company Secretary, Director or General Manager (or equivalent role) shall be sufficient discharge to my Trustee/s.

### 3. Changes to an existing Will

The easiest way to include Uniting in your Will is to contact your solicitor and ask for an amendment, called a "codicil", to the Will you already have.

### 4. Let us know your wishes

Consider letting us know when you have finalized or updated your Will. We understand that planning your estate is a personal matter. However, we would be delighted to hear about your decision, so we can acknowledge you in your lifetime and understand your intentions.

### 5. Get in touch

Contact Program Lead, Gift in Wills, Sharon Wangman on 0435 035 442 or email [bequests@vt.uniting.org](mailto:bequests@vt.uniting.org)